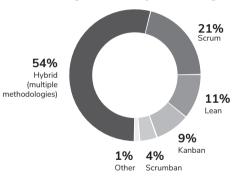
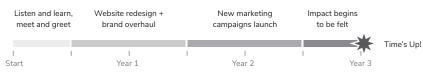
FIGURE 1
Agile Methodologies Used by Marketing Teams



Source: State of Agile Marketing Report 2019, AgileSherpas and CoSchedule.

### FIGURE 2 Average CMO Tenure Is Only 3 Years



 $Rimarketing\ Framework^{\it @}\ Agile Sherpas.$ 

FIGURE 3
Traditional Persona Diagram

Name		
	"Quote that sums up their personality.	"
	User Journey/Bio	Motivations
Demographics	Goals	
Personality		Brands
Traits	Frustrations	Preferred Channels

Source: Author.

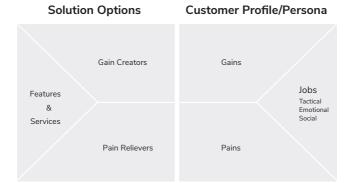
### FIGURE 4 Minimum Viable Persona Canvas

Industry	Demographics	Q/A
Interests	Communication Preferences	

Adapted from a canvas by Centerline Digital.

#### FIGURE 5

#### **Value Proposition Canvas**



Canvas based on original by Alexander Osterwalder.

FIGURE 6
T-Shaped Marketers

Email	Social	Ads	MarTech	Content	SEO	Strategy	Branding
				Copywriting			
				Brand Voice & Tone			

FIGURE 7
Stages of Team Development

Forming	Storming	Norming	Performing
<ul> <li>Independent behaviors by team members</li> <li>Focused on themselves</li> <li>Unclear on objectives</li> <li>No collaboration or cooperation</li> </ul>	<ul> <li>Form opinions of others on team</li> <li>Challenge behavior of other team members</li> <li>Some collaborative behavior</li> <li>No team norms</li> </ul>	Shared purpose emerges     Relationship has increased     Shared responsibility     Greater tolerance of other team members     Norms are established	<ul> <li>Team is self-organizing and can make decisions</li> <li>Full engagement of team members</li> <li>Embrace differences with higher empathy</li> <li>Delivering valuable results</li> </ul>

Adapted from Stages of Team Development by Bruce Tuckman.

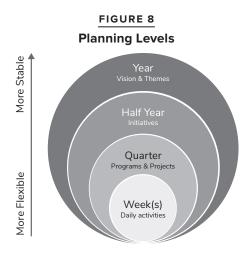
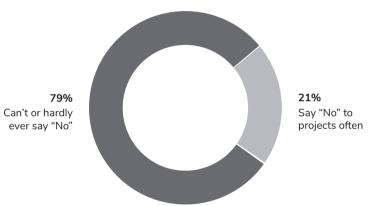


FIGURE 9

Can Marketers say "No" to Projects that Don't Fit
Their Goals/Priorities?



Source: MarketingProfs 2019 Marketer Happiness Report.

## FIGURE 10 Kübler-Ross Change Curve

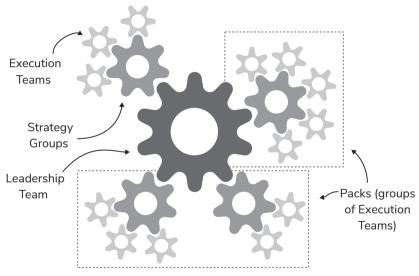


Source: Author.

 $\frac{\text{TABLE 1}}{\text{Groups and Their Responsibilities}}$ 

Group	Role
Execution team	Owners of the "how." Turn strategic priorities into reality. Focused on doing amazing work as a high-performing unit.
Strategy group	Owners of the "what" for one or more execution teams. Set clear direction for execution teams to follow. Provide direction when needed but does not dictate execution.
Leadership team	Found primarily in larger organizations. Set long-term strategy at a departmental level. Interface with other departments and strategy groups.
Pack	A collection of execution teams and strategy groups that share a meaningful reason to collaborate. Only found in enterprise marketing organizations.

FIGURE 11 Execution Teams in Rimarketing



 $Rimarketing\ Framework^{\it @}\ Agile Sherpas.$ 

FIGURE 12
Flowing Work the Right Way

Flowing People to Work Flowing Work to Teams New New Project! Project!

#### FIGURE 13 **How and What Cycles**

Review Meeting Execution Team + Strategy Group review work & data

### **How Cycle** Why Cycle Major objectives set, Executing on clearly documented, and defined strategic objectives communicated

#### Strategic Alignment

Each month Strategy Group + Leadership Team adjust short-term goals as needed

FIGURE 14
Leaders Can Be on Multiple Teams

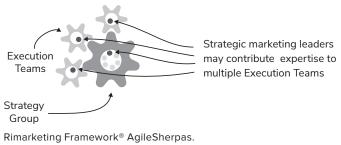


FIGURE 15
Rimarketing Packs

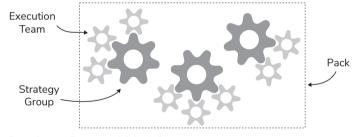


TABLE 2
Time-Tracking Table

Monday	Tuesday	Wednesday	Thursday	Friday	Totals
2 hours content	0 hours content	3 hours content	1 hour content	2 hours content	8 hours
.5 hours social media	2 hours social media	.5 hours social media	1.5 hours social media	.5 hours social media	5 hours

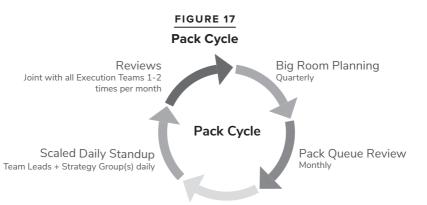
TABLE 3 From Middle Manager to Team Lead

Traditional Marketing Manager	Rimarketing Team Lead
Tells direct reports what to do, when to do it, and whether they're doing it right.	Doesn't dictate daily activities. Trusts the team to get things done.
Understands marketing priorities, but may not actively communicate them to the team.	Shows the team what's important by prioritizing their to-do list (queue).
Ensures that all their employees are always productive and busy. Sees downtime as a problem to be solved with more work.	Allows the team to self-organize and get work done as they see fit. Embraces slack and downtime as positive outcomes of a high-functioning system.
Evaluated on whether they "hit their numbers" (e.g., generating leads). Focused specifically on having people do things that deliver those results.	Evaluated on the team doing the right work at the right time. Focused on team activities that deliver value to the target customer or audience.
Typically the bottleneck for things getting released because they need oversight of all work done by the team.	Actively works to push decision- making capabilities down into the team so they aren't delaying work.

# FIGURE 16 Strategy Group Cycle



Daily Standup(s)
Daily; may attend multiple standups



Planning + Queue Refinement Team Leads may attend other Teams' planning sessions as needed

FIGURE 18
Execution Team Cycle



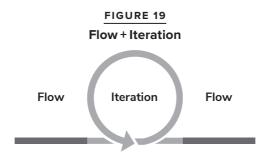


FIGURE 20 Kanban Board

Queue	Сору	Design	Publish	Done

FIGURE 21
Kanban Board+Swimlanes

Queue	Сору	Design	Publish	Publish Ready	Done
	Initiative 1				
	Initative 2				
	Initiative 3				

FIGURE 22
Kanban Board without WIP Limits

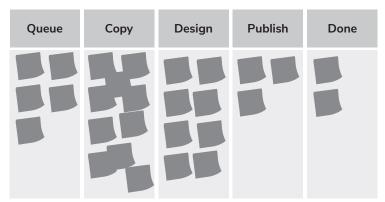


FIGURE 23
Kanban Board + WIP Limits

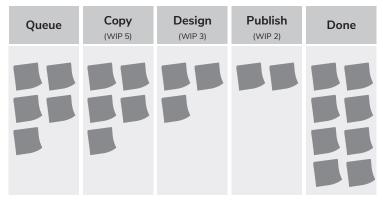


FIGURE 24
Cell-Level WIP Limits

Backlog	Creation	Editing	Done	Ready	PEN
	Initiative 1 WIP: 3	WIP: 3	WIP: 3	WIP: 3	
	Initiative 2 WIP: 2	WIP: 2	WIP: 2	WIP: 2	
	Inivitiative 3 WIP: 1	WIP: 1	WIP: 1	WIP: 1	

FIGURE 25
Kanban Board + Buffer

Queue	Сору	Design	Publish Ready	Publish	Done

FIGURE 26
Kanban Board + PEN

Backlog	Creation	Editing	Done	Ready	PEN
	Initiative 1				
	Initiative 2				
	Initiative 3				

FIGURE 27
Vertical vs. Horizontal Slices

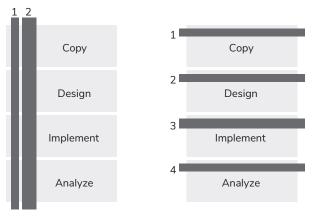


FIGURE 28
Stakeholder Interaction Canvas

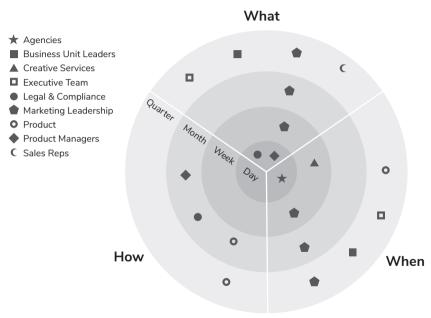


TABLE 4
Rimarketing Activities Handled in Flow

Rimarketing Practice	How It's Handled in Flow	
Queue refinement	Team lead keeps the queue up to date at all times, via either continuous (JIT) refinement or scheduled recurring sessions.	
Daily standup	Execution team meets every day for fifteen minutes to discuss progress.	
SME allocation	General allocation determined at big-room planning. Dynamic adjustments made throughout the quarter at scaled daily standups.	
Stakeholder feedback	Execution teams request feedback as needed. Recurring sessions are mapped on the stakeholder interaction canvas. Ad hoc sessions may take place but should happen as rarely as possible.	
Interaction with strategy group	Each execution team sets its own cadence for connecting with the strategy group. Team leads meet with one another and the strategy group in the scaled daily standup.	
Task distribution and planning	May occur on a JIT basis or on a regular schedule, depending on the execution team's preference.	

TABLE 5
Rimarketing Activities Handled in Iteration

Rimarketing Practice	How It's Handled in Iteration	
Queue refinement	The execution team creates an iteration queue, which is set and no longer refined. The team lead may continue to refine the larger team queue while the iteration proceeds.	
Daily standup	Same as in flow. Execution team meets every day for fifteen minutes to discuss progress.	
SME allocation	General allocation timing determined at big-room planning. SMEs may join an execution team for one or more iterations, depending on the work being done. Ideally an SME fully commits to a team that's entered an iteration phase.	
Stakeholder feedback	Collected at the end of each iteration through iteration review, as well as at the conclusion of the iteration phase.	
Interaction with strategy group	Ideally confined to iteration review. The execution team may request ad hoc input as needed.	
Task distribution and planning	Occurs during iteration planning.	

TABLE 6
Cycle Time Measurement

Cycle Time Measurement			
Date Started	Date Finished	Cycle Time	
Monday morning	Wednesday afternoon	3 days	
Monday morning	Monday afternoon	1 day	

Next Friday morning

10 days

Monday morning

FIGURE 29
Rimarketing Pilot and Rollout Phases

